

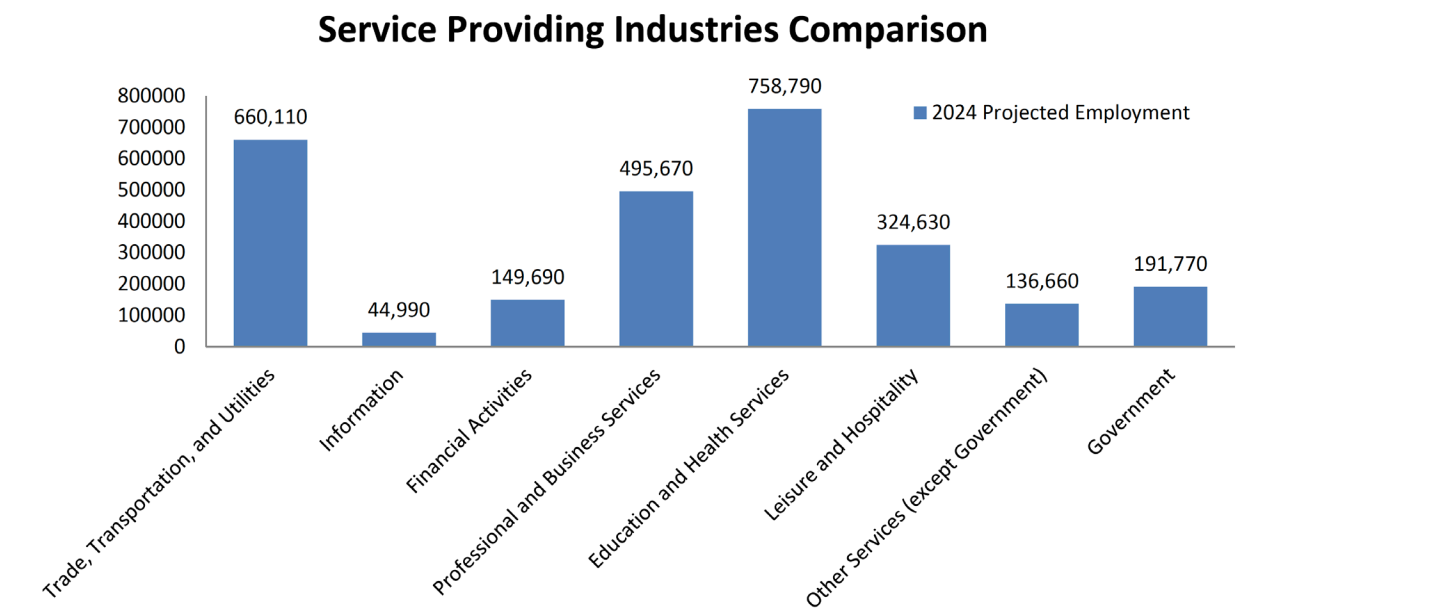


Tennessee Long Term Industry and Occupational Projections, 2014 to 2024

Tennessee long term employment, including agriculture, the self-employed, and private household workers, is forecast to increase from a base of 3,032,960 in 2014 to 3,432,960 in 2024. The annual average growth rate will be 1.3 percent, with total annual openings due to growth and replacement of 112,880.

Industry Growth Rates, 2014 - 2024			
Title	Base Employment	Projected Employment	Annual Average Growth Rate
Total All Industries	3,032,960	3,432,960	1.3%
Goods Producing	463,150	487,200	0.5%
Agriculture, Forestry, Fishing and Hunting	27,170	25,300	-0.7%
Mining	3,440	3,300	-0.4%
Utilities	3,380	3,320	-0.2%
Construction	107,680	122,690	1.3%
Manufacturing	324,860	335,910	0.3%
Service Providing	2,389,500	2,762,300	1.5%
Trade, Transportation, and Utilities	604,350	660,110	0.9%
Wholesale Trade	123,220	136,780	1.0%
Retail Trade	321,030	352,280	0.9%
Transportation and Warehousing	156,720	167,730	0.7%
Information	43,300	44,990	0.4%
Finance and Insurance	102,430	110,830	0.8%
Real Estate and Rental and Leasing	34,490	38,860	1.2%
Professional, Scientific, and Technical Services	120,010	151,770	2.4%
Management of Companies and Enterprises	38,000	69,230	6.2%
Administrative and Support and Waste Management and Remediation Services	215,770	274,670	2.4%
Education and Health Services	622,130	758,790	2.0%
Leisure and Hospitality	296,410	324,630	0.9%
Educational Services	241,350	272,580	1.2%
Health Care and Social Assistance	380,780	486,210	2.5%
Arts, Entertainment, and Recreation	32,320	35,090	0.8%
Accommodation and Food Services	264,090	289,540	0.9%
Other Services (except Government)	129,330	136,660	0.6%
Government	183,280	191,770	0.5%

The Service Providing sector is expected to grow three times faster than the Goods Producing sector, with only Natural Resources and Mining expected to have negative growth. The largest employment sector will be Education and Health Services, followed by Trade, Transportation, and Utilities and Professional and Business Services. Professional and Business Services is also expected to be the fastest-growing sector.



The fastest occupational growth will be for Physical Therapist Assistants with an annual rate of 4.6 percent and projected employment of 3,630. Rapid growth is expected also for Physical Therapists (3.95 percent), Home Health Aides (3.90 percent) and Nurse Practitioners (3.47%).

Fastest Growing Occupations with 1500 or more Employment, 2014 - 2024					
Title	2014 Employment	2024 Projected Employment	Annual Average Growth	Total Annual Openings	2014 Median Wage
Physical Therapist Assistants	2,330	3,630	4.55%	180	54,320
Tax Preparers	2,290	3,400	4.05%	160	36,050
Physical Therapists	4,700	6,920	3.95%	340	83,370
Home Health Aides	12,520	18,370	3.90%	820	18,730
Nursing Instructors and Teachers, Postsecondary	1,820	2,600	3.63%	105	59,770
Nurse Practitioners	4,280	6,020	3.47%	255	90,040
Market Research Analysts and Marketing Specialists	5,880	8,250	3.45%	315	49,740
Veterinary Technologists and Technicians	1,620	2,240	3.29%	80	28,070
Health Specialties Teachers, Postsecondary	5,100	7,010	3.25%	270	71,100
Medical Secretaries	6,390	8,750	3.20%	315	27,990